

Invitation to attend the Extraordinary General Assembly of Estithmar Holding Q.P.S.C.

The Board of Directors of Estithmar Holding Company Q.P.S.C. is pleased to invite you to attend the Extraordinary General Assembly, which will be held at 4:00 p.m. on Monday 24/07/2023, virtually via video call, inviting the shareholders wishing to attend in person to come to the headquarters of the company located in Lusail City - Eighteen Tower - 35th floor, and in the event of a lack of quorum, the alternative meeting of the Ordinary & Extraordinary General Assembly will be held at 4:00 p.m. on Wednesday 26/07/2023, virtually via video call.

Agenda of the Extraordinary General Assembly:

- 1- Canceling the first resolution of Clause 1 related to the private placement and issuance of rights taken at the Extraordinary General Assembly meeting held on November 27, 2022, and issuing a new decision as follows:
Approving the issuance and offer up to (50%) of the company's capital, where the issuance will take place as follows, 10% by issuing subscription rights and 40% by private placement and/or public subscription, provided that each of them is issued in one tranche or Several tranches over the course of one year starting from the date of this assembly. The EGM delegates the company's board of directors to determine the percentage of the issuance that will take place through a private placement and/or the percentage of public subscription that will take place through public subscription, according to what the board deems appropriate for the company, within the limits of 40% of the company's capital, in accordance with the applicable rules and regulations of QFMA, provided that the nominal value of one share in any of the three transactions is one (1) Qatari Riyal, in addition to an issuance premium determined by the Board based on any of the three transactions.
- 2- Delegate the Chairman of the Board of Directors of the company and/or the Vice-Chairman of the Board of Directors to approve on behalf of Estithmar Holding and its subsidiaries (registered in or outside the State of Qatar) or owned by it ("all referred to as group companies") on project financing contracts included in the purposes of these companies (projects related facilities) whatever their duration, including those whose terms exceed three years and without a financial ceiling, and under the conditions that the Chairman of the Board of Directors and/or the Vice-Chairman of the Board of Directors deem appropriate for the interest of the group companies and authorize the CEO or CFO of Estithmar Holdings to sign, jointly with any member of the Executive Committee on behalf of the group companies, project financing contracts (Projects Finance) and to sign documents of guarantees, solidarity guarantees, right transfer contracts, and mortgage contracts of all kinds.
- 3- Re-delegate the Board of Directors the right to approve, on behalf of Estithmar Holding and its subsidiaries (registered in or outside the State of Qatar) or owned by it, to conclude loan contracts (corporate loans, long term loans) from banks inside or outside the State of Qatar, regardless of their duration, including those whose terms exceed three years and without a financial ceiling and under the conditions that the company's board of directors deems appropriate for the interest of the group and its subsidiaries and companies owned by it.

The shareholders wishing to attend the meeting place are requested to be present at least two hours before the specified time to organize lists of the names of the attendees and the number of shares held by each of them.

To express interest in attending the meeting, the respective shareholders are requested to provide the following information and documents through an email message to the email address:

alphaqatar2020@gmail.com

1. Copy of Identification Document
2. Mobile number
3. NIN number
4. Copy of proxy and supporting documents for representatives of individuals and corporate entities
5. Refer to Estithmar's Extraordinary General Assembly meeting.

A link to participate in the meeting virtually through the conference call will be sent electronically to those who expressed their interest in attending the meeting. Attendees are able to discuss the agenda, address questions to the Board of Directors or the External Auditor by sending their questions or comments in the chat box, during the meeting. As for the voting on items on the meeting's agenda, a shareholder who has an objection on an item must raise their hand, at the time of voting on the subject item, to express his/her objection. In the event that the shareholder does not raise his/her hand, this will be considered as an endorsement for the subject item.

Notes:

1. It is not permissible to appoint any person other than the shareholders in the company.
2. Members of the Board of Directors may not be appointed as a proxy in accordance with Article 128 of the Companies Law.
3. The total number of shares owned by proxy must not exceed 5% of the company's capital.
4. Representatives of entities shall submit a letter authorizing their appointment as representatives of those legal entities at the meeting.

For any inquiries, please contact our Investor Relations Manager at :

investor.relations@estithmarholding.com.